

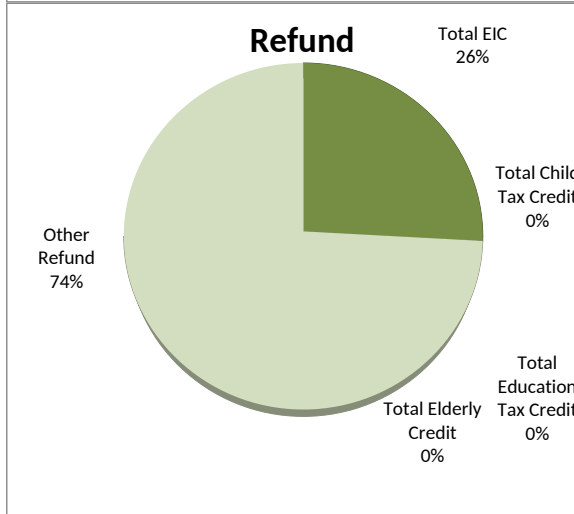
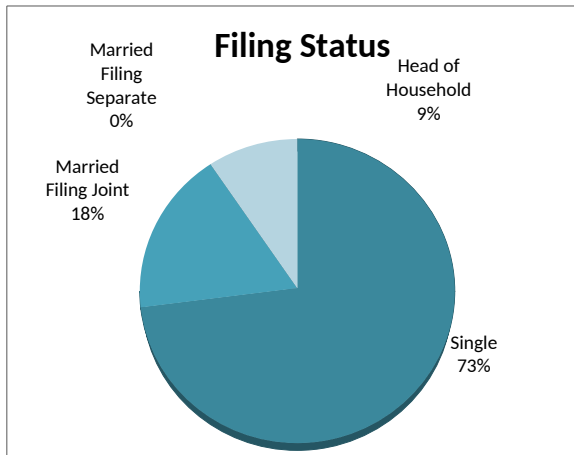
RETURN PREPARATION ANALYSIS 2022

ETA Report 5/24/2022	
TRANSMIT	77
ACCEPTED	74
REJECTED	3
% REJECTED	3.9%
PRIOR TRANSMIT	234
PRIOR ACCEPTED	213
TRANSMIT % CHANGE	-67.1%
ACCEPTED % CHANGE	-65.3%

SIDN Report 5/24/2022	
Total Returns	71
ELFReturns	68
Paper Returns	3
EITCReturns	19
CTCReturns	7
Returns With Errors	6
Current Year Return Count	68
Prior Year Return Count	3
Count Of WIReturns	62
Count Of SBReturns	9
Count Of SB Returns Sch C	9
Count Of SB Returns Sch E	1

TaxSlayer 5/2/2022	
Federal Accepted	74
Federal Rejected	3
Federal Transmitted	75
State Accepted	74
State Rejected	0
Total State Transmitted	74
Form 8888	0
Schedule C	8
Single	54
Married Filing Joint	13
Married Filing Separate	0
Head of Household	7
Qualifying Widower	0
Add CTC	5
Total Add CTC	\$20,900
Savings Bonds	0
Total Saving Bond	\$0
Earned Income Tax Credit	19
Average EIC	\$1,209
Total EIC	\$22,976
Child Tax Credit	1
Total Child Tax Credit	\$9
Education Tax Credit	0
Total Education Tax Credit	\$0
Elderly Credit	0
Total Elderly Credit	\$0
Requesting Direct Deposit	53
Average AGI	\$26,642
Total Refund Amt	\$88,910
Average Refund Amt	\$1,434
Total BalDue Amt	-\$13,230
Total Number BalDue Returns	12
Primary or Secondary 60	51
ITIN Count	0

Total Refund Amt	\$88,910
Total EIC	\$22,976
Total Child Tax Credit	\$9
Total Education Tax Credit	\$0
Total Elderly Credit	\$0
Other Refund	65,925



Total Returns **77**

Estimated Money Saved * **\$ 23,100.00**

For VITA/TCE Grant purposes, a site's "official" count of returns is comprised of total returns from the E-File and SIDN reports. FSA Report Information comes from the IRS Allocation report. The MFT report contains county specific information and is obtained from the MFT partner. E-file or ELF1541 Report captures e-filed returns by EFIN. It is updated daily. SIDN Report captures all returns (paper and e-filed) where an accurate SIDN is used. However, it takes longer for the returns to show up on the report. TaxSlayer Report captures all returns by EFIN and provides detailed information about returns. *Based on the '2020-2021 Income and Fees of Accountants and Tax Preparers in Public Practice Survey Report' by the National Society of Accountants (NSA), Form 1040 (Itemized Sch A & State) Minimum Fee for the Pacific Census District. I estimate that the VITA/TCE program saves \$200-\$300 for every return prepared. https://higherlogicdownload.s3.amazonaws.com/NSACCT/725010a8-142f-4092-8b5d-077c2618c728/UploadedImages/Membership/IncomeandFeeSurvey/NSA2020-2021_IncomeandFees_FullStudy.pdf