

RETURN PREPARATION ANALYSIS 2021

Butte CAA ETA Report 5/22/2021	
TRANSMIT	531
ACCEPTED	491
REJECTED	40
% REJECTED	0.154
PRIOR TRANSMIT	549
PRIOR ACCEPTED	524
TRANSMIT % CHANGE	-0.066
ACCEPTED % CHANGE	-0.132

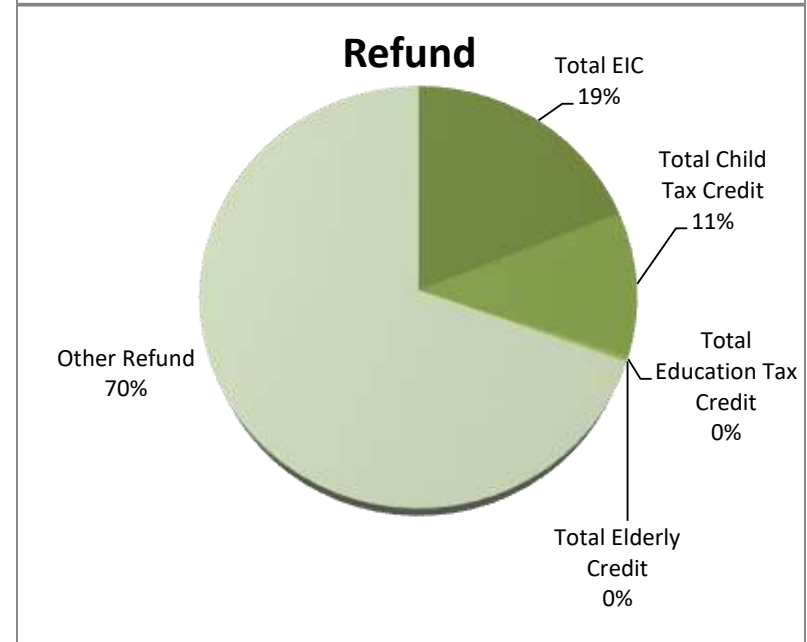
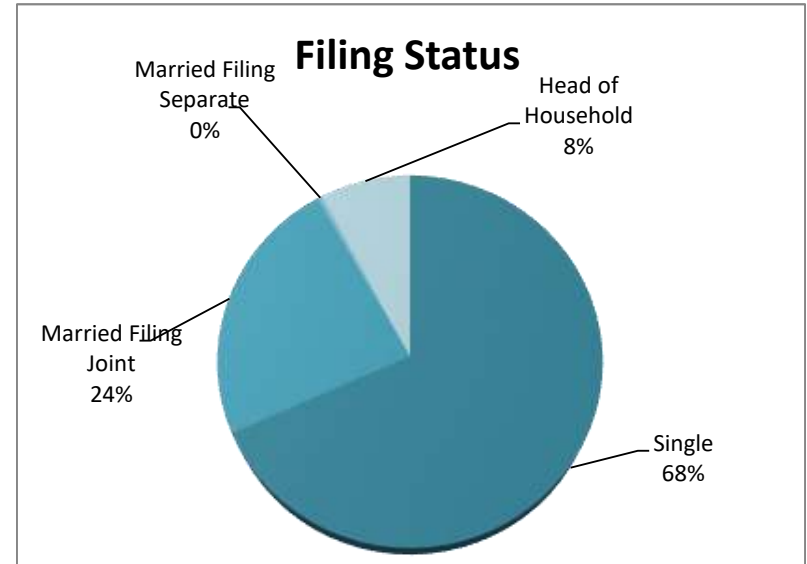
Butte CAA SIDN Report 5/22/2021	
Total Returns	392
ELFReturns	391
Paper Returns	1
EITCReturns	67
CTCReturns	44
Returns With Errors	36
Current Year Return Count	381
Prior Year Return Count	11
Count Of WIReturns	352
Count Of SBReturns	40
Count Of SB Returns Sch C	40
Count Of SB Returns Sch E	12

Total Returns 492

Estimated Money Saved * \$ 147,600.00

Butte CAA TaxSlayer 5/18/2021	
Federal Accepted	473
Federal Rejected	30
Federal Transmitted	483
State Accepted	450
State Rejected	6
Total State Transmitted	454
Form 8888	0
Schedule C	31
Single	323
Married Filing Joint	111
Married Filing Separate	2
Head of Household	37
Qualifying Widower	0
Add CTC	23
Total Add CTC	\$ 44,951.00
Savings Bonds	0
Total Saving Bond	0
Earned Income Tax Credit	81
Average EIC	\$ 2,592.00
Total EIC	\$ 106,830.00
Child Tax Credit	47
Total Child Tax Credit	\$ 62,357.00
Education Tax Credit	2
Total Education Tax Credit	\$ 2,000.00
Elderly Credit	0
Total Elderly Credit	0
Requesting Direct Deposit	256
Average AGI	\$ 52,677.00
Total Refund Amt	\$ 562,841.00
Average Refund Amt	\$ 2,784.00
Total BalDue Amt	\$ (85,322.00)
Total Number_BalDue_Returns	86
Primary or Secondary 60	269
ITIN Count	0

Total Refund Amt	\$ 562,841.00
Total EIC	\$ 106,830.00
Total Child Tax Credit	\$ 62,357.00
Total Education Tax Credit	\$ 2,000.00
Total Elderly Credit	0
Other Refund	\$ 391,654.00



For VITA/TCE Grant purposes, a site's "official" count of returns is comprised of total returns from the E-File and SIDN reports.

FSA Report Information comes from the IRS Allocation report. The MFT report contains county specific information and is obtained from the MFT partner.

E-file or ELF1541 Report captures e-filed returns by EFIN. It is updated daily.

SIDN Report captures all returns (paper and e-filed) where an accurate SIDN is used. However, it takes longer for the returns to show up on the report.

TaxSlayer Report captures all returns by EFIN and provides detailed information about returns.

*Based on the '2016-17 Public Practice Survey Report' by the National Society of Accountants (NSA), I estimate that the VITA/TCE program saves \$200-\$300 for every return prepared. <http://connect.nsacct.org/blogs/nsa-blogger/2017/01/27/nsa-survey-reveals-fee-and-expense-data-for-tax-accounting-firms-in-2016-and-2017-projections>