

## RETURN PREPARATION ANALYSIS 2019

Butte CAA ETA Report 8/27/2020	
TRANSMIT	793
ACCEPTED	748
REJECTED	45
% REJECTED	24.40%
PRIOR TRANSMIT	1221
PRIOR ACCEPTED	1139
TRANSMIT % CHANGE	-135.80%
ACCEPTED % CHANGE	-135.20%

Butte CAA SIDN Report 8/27/2020	
Total Returns	742
ELFReturns	741
Paper Returns	1
EITCReturns	178
CTCReturns	91
Returns With Errors	3
Current Year Return Count	724
Prior Year Return Count	18
Count Of WIReturns	647
Count Of SBReturns	95
Count Of SB Returns Sch C	95
Count Of SB Returns Sch E	16

<b>FSA Report 8/12/2020</b>	<b>63</b>
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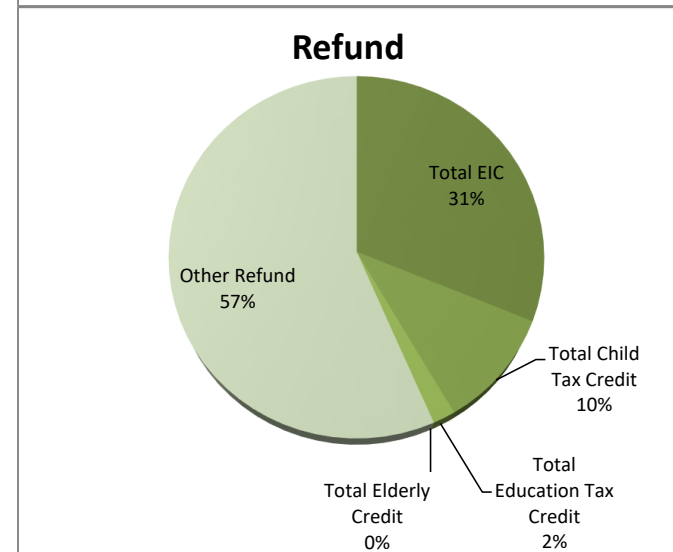
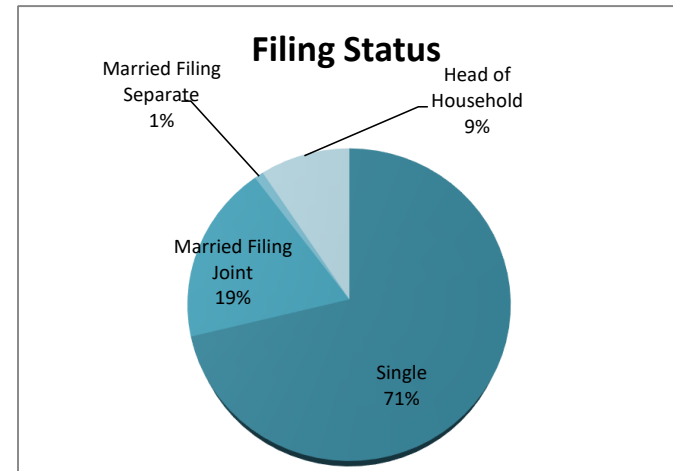
MyFreeTaxes Report by County 8/27/2020	
County	Butte
State	CA
#e-filed returns	70
#EITC returns	16
Average EITC Amount	\$1,947.25
Average Refund Amount	\$1,265.59
Average Age	35

<b>Total Returns</b>	<b>812</b>
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<b>Estimated Money Saved *</b>	<b>\$ 243,600.00</b>
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Butte CAA TaxSlayer 8/03/2020	
Federal Accepted	730
Federal Rejected	44
Federal Transmitted	742
State Accepted	722
State Rejected	3
Total State Transmitted	722
Form 8888	0
Schedule C	74
Single	529
Married Filing Joint	138
Married Filing Separate	7
Head of Household	69
Qualifying Widower	1
Add CTC	53
Total Add CTC	\$82,339
Savings Bonds	0
Total Saving Bond	\$0
Earned Income Tax Credit	181
Average EIC	\$5,119
Total EIC	\$260,307
Child Tax Credit	70
Total Child Tax Credit	\$87,115
Education Tax Credit	19
Total Education Tax Credit	\$15,745
Elderly Credit	0
Total Elderly Credit	\$0
Requesting Direct Deposit	404
Average AGI	\$91,561
Total Refund Amt	\$835,076
Average Refund Amt	\$5,246
Total BalDue Amt	-\$128,475
Total Number BalDue Returns	131
Primary or Secondary 60	346
ITIN Count	0

Total Refund Amt	\$835,076
Total EIC	\$260,307
Total Child Tax Credit	\$87,115
Total Education Tax Credit	\$15,745
Total Elderly Credit	\$0
Other Refund	471,909



For VITA/TCE Grant purposes, a site's "official" count of returns is comprised of total returns from the E-File and SIDN reports.

FSA Report Information comes from the IRS Allocation report. The MFT report contains county specific information and is obtained from the MFT partner.

E-file or ELF1541 Report captures e-filed returns by EFIN. It is updated daily.

SIDN Report captures all returns (paper and e-filed) where an accurate SIDN is used. However, it takes longer for the returns to show up on the report.

TaxSlayer Report captures all returns by EFIN and provides detailed information about returns.

\*Based on the '2016-17 Public Practice Survey Report' by the National Society of Accountants (NSA), I estimate that the VITA/TCE program saves \$200-\$300 for every return prepared. <http://connect.nsacct.org/blogs/nsa-blogger/2017/01/27/nsa-survey-reveals-fee-and-expense-data-for-tax-accounting-firms-in-2016-and-2017-projections>